This guide for Kentucky chambers of commerce has been designed to help select your chamber executive and will be a useful tool for any chamber of commerce that is in the process of selecting a new executive within the State of Kentucky. This book was developed to assist chambers as they begin their search for a new staff executive and to help them develop a procedure by which the best qualified candidate will be selected to lead the local chamber.

The Kentucky Chamber of Commerce Executives and staff at the Kentucky Chamber of Commerce are poised to assist any local chamber in their selection process. In addition to this handbook, other resources such as counseling for local chamber leaders are available by simply contacting Ali Crain at (502) 848-8738.
# Table of Contents

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foreword</td>
<td>2</td>
</tr>
<tr>
<td>Who Can Help?</td>
<td>4</td>
</tr>
<tr>
<td>Adopting a Procedure</td>
<td>5</td>
</tr>
<tr>
<td>- Determine Goals</td>
<td></td>
</tr>
<tr>
<td>- Determine Selection Committee</td>
<td></td>
</tr>
<tr>
<td>- Appoint Selection Committee</td>
<td></td>
</tr>
<tr>
<td>- Selection Committee Meets with Board</td>
<td></td>
</tr>
<tr>
<td>- Committee Seeks Candidate</td>
<td></td>
</tr>
<tr>
<td>- Committee Selects Candidate</td>
<td></td>
</tr>
<tr>
<td>- Chamber Contacts Candidates &amp; Obtains Information</td>
<td></td>
</tr>
<tr>
<td>- Selection Committee Considers Resumes</td>
<td></td>
</tr>
<tr>
<td>- Selection Committee Interviews Candidates</td>
<td></td>
</tr>
<tr>
<td>- Selection Committee Checks References</td>
<td></td>
</tr>
<tr>
<td>- Selection Committee Identifies Final Candidates</td>
<td></td>
</tr>
<tr>
<td>- Evaluate Finalists</td>
<td></td>
</tr>
<tr>
<td>- Board Selects New Executive</td>
<td></td>
</tr>
<tr>
<td>- Board Notifies Candidates</td>
<td></td>
</tr>
<tr>
<td>Selection Committee Worksheet</td>
<td>8</td>
</tr>
<tr>
<td>Notice of Job Opening Worksheet</td>
<td>9</td>
</tr>
<tr>
<td>Evaluating the Candidates' Qualifications</td>
<td>11</td>
</tr>
<tr>
<td>- Work Experience</td>
<td></td>
</tr>
<tr>
<td>- Education &amp; Training</td>
<td></td>
</tr>
<tr>
<td>- Aptitudes &amp; Abilities</td>
<td></td>
</tr>
<tr>
<td>- Personality Traits</td>
<td></td>
</tr>
<tr>
<td>Interviewing the Candidates</td>
<td>12</td>
</tr>
<tr>
<td>- Appropriate Physical Surroundings</td>
<td></td>
</tr>
<tr>
<td>- Put Applicant at Ease</td>
<td></td>
</tr>
<tr>
<td>- Pattern of the Interview</td>
<td></td>
</tr>
<tr>
<td>Interview Guide Worksheet</td>
<td>13</td>
</tr>
<tr>
<td>President / CEO Interview Outline and Questions</td>
<td>14</td>
</tr>
<tr>
<td>- Interview Preparation</td>
<td></td>
</tr>
<tr>
<td>- Legal and Illegal Inquiries</td>
<td></td>
</tr>
<tr>
<td>- How to Deal with Information that is Volunteered</td>
<td></td>
</tr>
<tr>
<td>- Consistency Equals Fairness</td>
<td></td>
</tr>
<tr>
<td>Providing Relocation Assistance</td>
<td>18</td>
</tr>
<tr>
<td>Developing an Employment Agreement</td>
<td>18</td>
</tr>
<tr>
<td>- Items Included in Executive Employment Agreements</td>
<td></td>
</tr>
</tbody>
</table>
Who Can Help?

A variety of organizations within Kentucky and elsewhere can provide assistance to your chamber of commerce when going through a search process. Some organizations can provide one-on-one counseling and others may provide referral of candidates available.

Additionally, chambers in Kentucky through the Kentucky Chamber of Commerce Executives Program have pledged to assist whenever possible other local chambers in the selection process. Sometimes your best advice and assistance can be provided by another local chamber of commerce somewhere in Kentucky, so your first point of contact should be KCCE and the Kentucky Chamber of Commerce.

Helpful organizations include:

Kentucky Chamber of Commerce Executives (KCCE) and Kentucky Chamber of Commerce
464 Chenault Road
Frankfort, Kentucky 40601
(502) 848-8738
Contact: Ali Crain

KCCE can provide guidance to the search committee and in some cases, recommend candidates. The job posting will be posted on the KCCE website as well as social media groups Facebook and LinkedIn.

U.S. Chamber of Commerce
1615 H Street, NW
Washington, DC 20062-2000
(202) 659-6000

The U.S. Chamber of Commerce may be able to provide names of potential candidates

American Chamber of Commerce Executives (ACCE)
4875 Eisenhower Avenue, Suite 250
Alexandria, VA 22304
(703) 998-0072

ACCE is a national chamber professional association which provides assistance on national searches. ACCE can also post job openings on its website.
Adopting a Procedure

The selection of your chief staff executive is the single most important decision of your Board of Directors. The right chief staff executive is vital to the success of your chamber's business plan. Without leadership, you cannot accomplish your goals and objectives. As you look for your new chief staff executive, you should keep in mind that successful programs are dependent on a unity of purpose and a compatible relationship between your volunteer and professional leadership.

1. **Determine Goals**
   Determine or confirm the mission and objectives of your organization. Agreement on these goals and priorities will help in developing criteria for selection of a chief staff executive. *(Assistance in goal setting is available through many of the groups listed on page four).*

2. **Determine a Selection Committee**
   The Board must determine a selection procedure and put it writing.

3. **Appoint a Selection Committee**
   The Board must appoint a Selection Committee to review applications as well as screen and interview applicants. Often the current and/or incoming board chair serves on the committee.

4. **Selection Committee meets with Board**
   The Selection Committee should meet with the Board to discuss and obtain agreement and authority, where needed, on:
   - Focus on the chamber and its fundamental needs.
   - A job description for the position.
   - Key qualifications needed to help accomplish the organization’s mission.
   - Resources available to the committee to conduct the search.
   - Conditions of employment (salary, benefits, etc.).
   - Budget for the selection process (travel expenses for those interviewed).
   - Number of applicants for final review.
   - A timeline.

   Work at your own speed. Don't allow yourself to become pressured. It is an important decision.

5. **Committee Seeks Candidates**
   Complete the "Notice of Job Opening" form (or similar) and submit it to the organizations listed earlier. Also use this as the basis of any local/regional advertising you choose to do.

6. **Committee Selects Candidates**
   As soon as the Selection Committee receives the names of candidates, it should list them and then select those it wants to consider. Committee members may also divide the list and telephone the candidates. It should record pertinent information on the candidates as it is available.

   All suggestions and nominations of candidates should go to the Selection Committee. Candidates who are well qualified for positions as chamber executives do not usually job hunt. Many will seek a position at another chamber only when invited to do so by that chamber’s Board or when referred by a reliable source. Public announcement of a vacancy and of the chamber’s interest in qualified applicants assures the prospective candidate of acting within the scope of professional ethics in applying for the job.
7. **Chamber Contacts Candidates and Obtains Information**
   When all resumes are received, the chamber’s Chair of the Board and Selection Committee should contact the applicants and request additional data, if needed.

8. **Selection Committee Considers Resumes**
   The Selection Committee should carefully review the resumes and performance records of all candidates.
   - Review resumes and analyze other submitted materials.
   - Transfer information to a comparative chart so you can easily evaluate and compare candidates.
   - Select candidates you want to interview. Consider especially experience and geography.
   - Arrange an interview schedule.
   - Agree on interview guide and format.

   As soon as you receive applications, start screening the candidates. This is a time-consuming process. Start well in advance of the deadline for selecting the staff executive.

   Evaluate the applications based on the job requirements established by the Board. Eliminate candidates who don’t meet the minimum requirements.

9. **Selection Committee Interviews Candidates**
   The Selection Committee should interview the top candidates. Sometimes preliminary phone interviews are conducted, particularly if the candidate is out of state. The same interview guide and format should be used to ensure all candidates are considered equally. *(See question outline on page 15).*

10. **Selection Committee Checks References**
    The Selection Committee should carefully check references of the top candidates. They may have letters of recommendation from former employers, associates, and friends. In addition to reviewing such references, the Selection Committee or the Board may contact others by letter or telephone or make personal visits to business and organization leaders in the community in which the candidate works.

11. **Selection Committee Identifies Final Candidates**
    The Selection Committee should choose the final candidates. As in the case of the first interviews, the chamber should consider paying the expenses of those traveling to the area for an interview. The interviews are in strict confidence. Unfortunate incidents have occurred where executives were embarrassed in their own communities by press releases announcing they were candidates for a position in another community.

12. **Evaluate Finalists**
    The committee or Board of Directors should evaluate the finalists. Even when a Selection Committee screens applications and conducts interviews, the full Board has responsibility for selecting the executive. Judge whether the Selection Committee alone has the trust and support of the full Board to make a final recommendation.

    Evaluating the competency and qualifications of applicants through brief interviews is often a difficult task.

    These selected comments, collected from past experience, will help the Board in evaluating candidates. It is, however, difficult to generalize on problems containing so
many complex and varied factors as the employment of a chamber executive. Interpret the suggestions in light of local conditions and in balance with other considerations.

- "Don't expect to hire a top-grade chamber executive at a low-grade salary".
- "Don't underrate the importance of chamber management and staff experience".
- "Don't expect a candidate with a mediocre record in other lines of work to be a superior chamber executive".
- "Don't overestimate the value of employing a 'home town person' because he or she knows the town and the important people in it".
- "Don't look for a person to take over the policy making and leadership responsibilities of officers, directors, and committee chairpersons".
- "Don't overrate a candidate who has a ready-made program to offer".
- "Don't seek a person to keep the chamber out of trouble by steering around difficult or controversial problems".
- "Don't be over impressed with a candidate who seems to know all the answers without getting all the facts."
- "Don't overrate the candidate who promises to keep important members happy by catering to their personal whim".
- "Don't sell your community short by seeking a chamber executive to match mediocre chamber achievement in the past."

13. Board Selects the New Executive

The Board of Directors will select the new chamber executive. It will also confirm the conditions of employment in writing and will agree to a starting date, salary, benefits and moving arrangements.

A unanimous selection by the Board is good member and public relations. It increases the prospect of a harmonious relationship between the Board and the Chief staff executive. It also strengthens the chamber and community members' confidence in the Board and chamber staff.

Most chambers will draw up a special agreement or contract between the Board and the new chief staff executive.

In addition to specifying the salary of the chief staff executive, any agreement should cover:

- Payment of moving expenses.
- Amount of vacation time.
- Amount of travel expenses.
- Professional development budget.
- Benefits such as health care, dental, retirement, etc.
- Car allowance, lease arrangements or mileage payment.

14. Board Notifies Candidates

As soon as the Board selects the new staff executive, it should notify each candidate interviewed for the position.

This courtesy is usually extended by a confidential letter from the chamber Chair of the Board or Selection Committee chair. It should contain appropriate comments on the qualifications of the candidate who was selected as well as an expression of sincere appreciation.

Develop a plan for introducing the new executive to the membership and the community.
### Selection Committee Schedule Worksheet

<table>
<thead>
<tr>
<th>Complete By</th>
<th>Task Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>First Week</strong></td>
<td>Appoint Selection Committee &amp; Chairman</td>
</tr>
<tr>
<td></td>
<td>Contact Sources for Assistance</td>
</tr>
<tr>
<td></td>
<td>Develop Qualifications Criteria</td>
</tr>
<tr>
<td></td>
<td>Job Description</td>
</tr>
<tr>
<td></td>
<td>Salary Range</td>
</tr>
<tr>
<td></td>
<td>Set Target Date</td>
</tr>
<tr>
<td><strong>Second Week</strong></td>
<td>Submit Notice of Job Opening</td>
</tr>
<tr>
<td></td>
<td>Prepare Descriptive Material on Organization and Community</td>
</tr>
<tr>
<td><strong>Third Week</strong></td>
<td>Begin Assembling Possible Candidates Lists</td>
</tr>
<tr>
<td><strong>Fourth Week</strong></td>
<td>Preliminary Screening of Candidates</td>
</tr>
<tr>
<td></td>
<td>Letters to Potential Candidates</td>
</tr>
<tr>
<td><strong>Fifth Week</strong></td>
<td>Set Deadline for Return of Resumes</td>
</tr>
<tr>
<td><strong>Sixth / Seventh Week</strong></td>
<td>Build File on Each Candidate</td>
</tr>
<tr>
<td></td>
<td>Reference Checks</td>
</tr>
<tr>
<td></td>
<td>Invitations for Interviews</td>
</tr>
<tr>
<td><strong>Eighth / Ninth Week</strong></td>
<td>Interviews</td>
</tr>
<tr>
<td><strong>Tenth Week</strong></td>
<td>Final Selection or Second Interviews</td>
</tr>
<tr>
<td></td>
<td>Recommendations to Board</td>
</tr>
<tr>
<td></td>
<td>Board Action on Recommended Candidate</td>
</tr>
<tr>
<td></td>
<td>Target Date for Filling</td>
</tr>
<tr>
<td></td>
<td>Public Announcement</td>
</tr>
<tr>
<td></td>
<td>Notification of Action to Other Candidates</td>
</tr>
<tr>
<td></td>
<td>Reception</td>
</tr>
</tbody>
</table>
## Notice of Job Opening Worksheet

| Title: ____________________________ | Date: __________________________ |
| Organization: ____________________________ | Deadline for Resumes: __________________________ |
| City: ____________________________ | State: _____________ Zip __________ |

Income of Organization: 
- Dues $ __________________
- Other $ __________________
- Total $ __________________

Population: 
- Of City _______________
- Of Area _______________

Employees to Supervise: __________

Total Payroll: __________________

### Qualifications

**Brief Profile:** (Attach job description and check items on back).

Experience:  
- Years with Chamber: __________  
- Years of Institute: __________

Education:  
- High School: ________________  
- 2 or 4 Year Degree: __________
- Masters Degree: ________________  
- Other: ________________

### Salary & Benefits

Salary Range: ________________  
Maximum: ________________

Benefits: (Please Check)
- Retirement Program ________  
- Salary Continuation ________
- Auto Allowance ________  
- Health Insurance ________
- Civic Club Membership ________  
- Expense Account ________
- Life Insurance ________  
- Auto ________
- Club Membership ________  
- Other ________

### Person to Contact

Name and Title: ____________________________________________________________

Mailing Address: ____________________________________________________________

City / State / Zip: ____________________________________________________________

Phone: ____________________________
Notice of Job Opening Worksheet

Action Requested

Yes   No
(     ) (     ) Publicize at once.
(     ) (     ) Keep confidential until ____________________.
(     ) (     ) Send names and addresses for contact by committee.
(     ) (     ) Have interested persons send resume and supporting material.

Remarks:

If you would like copies of this form sent to other sources, please check:

(     ) All sources   (     ) Kentucky Chamber of Commerce Executives
(     ) Kentucky Chamber of Commerce   (     ) U.S. Chamber of Commerce
(     ) ACCE (American Chamber of Commerce Executives
(     ) Other

Prepared by Kentucky Chamber of Commerce Executives with acknowledgement to the U.S. Chamber of Commerce for their assistance.
Evaluating the Candidates’ Qualifications

Many chamber of commerce officers and directors are experienced in employing people for management positions in their own companies. This experience helps them to evaluate the qualifications of applicants for the chamber’s chief staff position.

While the principal purpose of this section is to help you understand the type of executive you need, it will also help you clarify the basic differences between voluntary organization management and business management responsibilities. A thorough understanding of these differences will not only help you select a well-qualified chamber executive, but will also help you maintain smooth and effective relations with Board members.

Work Experience
- Previous experience in working and dealing with people in such fields like public relations.
- Newspaper, media relations or advertising experience.
- Management, personnel or industrial relations experience.
- Sales, sales management or merchandising experience.
- Experience on staff or large chamber or as president of small chamber.

Education and Training
- College or other post secondary training.
- Participation in extracurricular education activities.
- Institutes for Organization Management training in chamber management.
- Leadership (including holding office, serving on committees, making speeches) in chamber executive groups.

Aptitudes and Abilities
- Skill in planning.
- Skill in organizing.
- Skill in handling details.
- Skill in writing.
- Skill in speaking.
- High energy and commitment level.
- Desire to improve.
- Breadth of vision.

Personality Traits
- Integrity.
- Willingness to work.
- Initiative.
- Adaptability.
- Warmth and friendliness.
- Enthusiasm.
- Modesty.

You may also want to review the Winslow Dynamics Report – Sample (used with permission from WealthBridge Connect).
Interviewing the Candidates

Careful planning of the interviews by a member of the chamber’s Selection Committee will overcome some of the difficulties in evaluating the qualifications of candidates. Experts agree that an ideal employment interview should fall between the extremes of interrogation and conversation. The more completely the interviewer obtains the applicant’s confidence, the more likely the applicant will reveal significant facts about himself/herself and his/her experiences. This will help the interviewer more accurately evaluate the applicant’s qualifications for the position.

Provide the Appropriate Physical Surroundings

The atmosphere (physical surroundings) in which the interview takes place is important in getting the applicant to talk freely. Hold interviews in a private room. Don’t permit interruptions. The room should be informal. Do not establish a schedule that has candidates meeting each other. This embarrassing situation helps no one.

Put the Applicant at Ease

Almost every applicant experiences a certain amount of nervousness or tension at the beginning of an interview. The interviewer is responsible for relieving this tension. After two or three minutes of casual conversation, the applicant will probably talk freely and naturally. You can now easily direct the conversation to important areas. The interviewer should make an effort to limit note taking. When he or she finds such notes necessary, he or she should make certain that they include only impersonal facts.

The Pattern of the Interview

A discussion of the applicant’s work experience is a logical starting point for the interview. Education and training are also impersonal subjects which the applicant can discuss easily and freely.

By this time, the applicant should see that the interviewer is making a sincere effort to evaluate his/her qualifications. This will encourage him/her to talk more freely about his/her aptitudes and abilities. This portion of the interview is the most revealing. The interviewer must tactfully and carefully guide this part of the interview in order to provide a fair and objective appraisal of the applicant’s qualifications and appropriateness for the job. Generally speaking, the less the interviewer talks the more successful the interview.

You may find these suggestions helpful:

- Encourage the applicant to talk freely by occasionally indicating approval. For example, comment on the applicant’s work by saying, “I can see how that experience was helpful to you”.
- Avoid sharp or barbed questions that might put the applicant on the defensive.
- Avoid leading or suggestive questions – questions that are heavily weighed toward a particular answer, or that are answered with “yes” or “no”. For example, don’t ask, “Did you like that job?” Instead, ask “What did you like about that job?” or “What experience did you get from the job?” Other good questions include “What was the most promising job you ever had?” “What did you like least about that job?” “What types of people do you work best with?”
- Don’t rush the interview. Just getting the facts is not enough. Many significant remarks will come spontaneously if the applicant is given time to talk.
- At the end of the interview, listen carefully to the applicant’s remarks. He/she will often reveal more about his/her background and personality once he/she feels the formal interview is over.
**Interview Guide Worksheet**

**Work Experience**

<table>
<thead>
<tr>
<th>Duties</th>
<th>What did the applicant do on each job?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Duties similar to chamber management work?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Likes / Dislikes</th>
<th>What did the applicant like about each job?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>What did the applicant dislike?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Management Experience</th>
<th>Job closely supervised?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Amount of responsibility?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Work Pressure</th>
<th>Ability to manage multiple projects simultaneously?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Volume of detail?</td>
</tr>
<tr>
<td></td>
<td>Long hours occasionally? Some evening work?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Level of Earnings</th>
<th>In line with chamber pay?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Goal for next few years?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Stability</th>
<th>How many jobs? Why changes?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>How long does applicant expect to stay on job?</td>
</tr>
</tbody>
</table>

**Education and Training**

<table>
<thead>
<tr>
<th>College / Other post secondary</th>
<th>Graduate?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Best and worst subjects?</td>
</tr>
<tr>
<td></td>
<td>Extracurricular activities?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Organization Activity</th>
<th>Civic, service, fraternal, or other groups?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Institute for Organizational Management</th>
<th>Attend Institutes for chamber executives? How many?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Other leadership programs?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Leadership Experience</th>
<th>Held office in organizations?</th>
</tr>
</thead>
</table>

**Aptitudes and Abilities**

<table>
<thead>
<tr>
<th>Planning and Organizing</th>
<th>Ever work with a budget?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Understand committee organization?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Detail Work</th>
<th>Like or dislike details?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Able to stay on top of detail work?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Writing</th>
<th>Write good letters? Reports? Newsletters? Publicity materials? Written articles?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Speaking</th>
<th>Public speaking experience?</th>
</tr>
</thead>
</table>
President / CEO Interview Outline and Questions

Interview Preparation

1. Define objectives before starting
   Even if you think you’re an expert interviewer, a “seat-of-the-pants” approach can backfire. Take the time to clearly define what you are looking for as the interviewer.

   1) Describe the position’s duties and the technical knowledge and skills required to do the job.
   2) Identify success factors: How did previous President / CEOs in this job behave?
   3) Establish performance expectations: What do you expect this person to accomplish?

2. Before the Interview

   1) Put candidate at ease: Interviewing can be stressful, so do your best to help candidates relax. Make sure each candidate is greeted and escorted, if necessary, to the interview location. Start with low-key questions.
   2) Don’t judge on first impression: We’ve all met them – people who don’t make a great first impression but end up being great employees. To make sure you don’t overlook these diamonds in the rough, withhold judgment until you’ve had the chance to thoroughly evaluate a candidate’s capabilities and potential.

3. Select questions in advance
   Don’t rely on the job description and candidate’s resume to structure the interview. You’ll get much better information if you carefully pre-select questions that allow you to evaluate whether a candidate has those skills and behaviors you’ve indentified as essential for the job.

   1) Icebreakers: Icebreakers are used to build rapport and set candidates at ease before beginning the formal interview. Examples:
      - How was your trip?
      - Did you have any trouble finding our office?
      - Before we start, would you like a cup of coffee or glass of ice water?
      - Tell us about yourself.
      - What are your impressions of the community?

   2) Traditional Questions: With these, you can gather general information about a candidate and their skills and experience. Because these questions are asked often, many candidates will have prepared answers to them, so they can be used to help candidates feel at ease in the early stages of an interview. Examples:
      - What are your greatest strengths?
      - What do you consider your biggest weakness and what are you doing to overcome it?
      - Explain your knowledge of the chamber.
      - Why do you want to work for us?

   3) Situational Questions: Ask candidates what they would do in a specific Chamber/CVB situation. These questions can help you understand a candidate’s thought process. Examples:
      - Talk about your Chamber of Commerce philosophy.
      - Describe your experience with Business Plans, organizational planning and vision.
➤ Outline your experience with not-for-profit finances including budgets, monthly statements, etc.
➤ What’s your experience with public policy? Talk about some policy issues you advocated that were successes.
➤ Explain any background in tourism and how you see tourism as part of a community economic strategy.
➤ Do you have any experience with economic development? If so, discuss some projects you have been directly involved with.
➤ Talk about your experiences with workforce development and/or preparation. Do you see the chamber playing a role in this type of initiative and why?
➤ Explain any experiences you may have with leadership development programs.
➤ Do you consider yourself a visionary individual? Have any of your visions become a reality?
➤ Talk about your experience in managing people. What is your leadership style?
➤ Explain how you would motivate the staff. What types of staff members you would look for as the CEO?
➤ How would you deal with an irate member and/or community leader?
➤ If we were to hire you, what is the first thing you would do?
➤ How do you deal with stress on the job?

4) Behavior-Based Questions: These require candidates to share a specific example from their past experience. Each complete answer from a candidate should be in the form of a SAR response—the complete Situation, Action, and Result. If a candidate skips any of these three elements, prompt them to fill in the blanks. Examples:

➤ Tell me about a crisis you could have prevented. Did you do anything differently after the crisis had passed?
➤ Tell me how you resolve crises by deploying your team members. Give me a specific example.
➤ Crises usually require us to act quickly. In retrospect, how would you have handled a recent crisis differently, if you had been given more time to think before acting?

5) Culture-Fit Questions: These will help you select candidates who are motivated and suited to perform well in the unique environment of your organization. Examples:

➤ What gave you the greatest feeling of achievement in your last job? Why was this so satisfying?
➤ Why did you choose this type of work?
➤ What motivates you to work hard? Give me some examples.

4. During the Interview

1) Tell the candidate a little about the job/Create a Positive Image for Your Organization: While you don’t want to dominate the interview time, you should start with a brief summary of the position, including the prime responsibilities, reporting structure, key challenges, and performance criteria. This will help the candidate provide relevant examples and responses.

2) Don’t be afraid to improvise: Plan your questions, but don’t feel you must ask only those you’ve chosen in advance.

3) Listen: If you are doing most of the talking during the interview, you will not be able to obtain enough information to distinguish between candidates or to determine a candidate’s true competencies. A general guideline is to spend 80 percent of your time listening and only 20 percent talking.
4) Take notes: While you won’t want to transcribe everything the candidate says, do write down important points, key accomplishments, good examples, and other information that will help you remember and fairly evaluate each candidate. An interview guide, prepared in advance, will make note-taking easier and give you a structure for capturing key information.

5) Invite candidates to ask questions: This can be the most valuable part of the interview. Why do they want to be here—is it the challenge of the job, advances in the industry, or something specific about your company? Or is the candidate fixated on salary, benefits, and time off? If the candidate has no questions, this should be a red flag, especially for senior-level employees. Make a note of what the candidate asks, and be sure to follow up if you can’t provide the answer immediately.

6) Follow legal interviewing guidelines: It is critically important that every interviewer understand and follow legal hiring guidelines. The easiest way to keep your interviews fully compliant is to ask only questions that relate to the job, eliminating the potential for bias by not introducing questions or scenarios that will elicit irrelevant information.

5. After the Interview

1) Let candidates know what they can expect: A pet peeve of many job seekers is that they are left “hanging” after an interview, or they are promised follow-up that never comes. If the candidate is a good fit, be clear about what the next steps will be. And if the candidate is not a good fit, still end on a positive note.

2) Compare notes and reach consensus: The post-interview evaluation is the time to compare notes and advance the hiring decision. Each interviewer should be prepared to back up remarks and recommendations with specific examples and notes from the interview.

3) Deepen the questions as you narrow the field: Subsequent interviews with finalists are valuable opportunities to learn more about them. Consider adding “show me” exercises such as a strategic planning exercise or a “walk me through what you’d do” activity involving a real business challenge the individual would be facing.

Legal and Illegal Inquires

Following are some of the key areas that are covered by fair hiring laws. You will see a trend in what is legal and what is illegal—essentially, you cannot ask questions that will reveal information that can lead to bias in hiring, but you can ask questions that relate to job performance.

1) Affiliations: Do not ask about clubs, social organizations, or union membership; do ask about relevant professional associations.

2) Age: Do not ask a candidate’s age other than, “if hired,” can a candidate produce proof that he or she is 18 years of age.

3) Alcohol or Drug Use: The only allowable question relating to current or past drug or alcohol use is, “Do you currently use illegal drugs?”

4) Criminal Record: Do not ask if a candidate has been arrested; you may ask if the candidate has ever been convicted of a crime.

5) Cultural/Natural Origin: You may ask if the individual can, “upon hire,” provide proof of legal right to work in the United States. You may ask about language fluency if it is relevant to job performance.
6) **Disability:** You may ask if candidates can perform essential job functions, with or without reasonable accommodation; and you may ask them to demonstrate how they would perform a job-related function. You may ask about prior attendance records. And you may require candidates to undergo a medical exam after an offer of employment has been made.

7) **Marital/Family Status:** Questions about marital status and family issues are discouraged except as they relate to job performance.

8) **Personal:** Avoid questions related to appearance, home ownership, and personal financial situation.

9) **Race/Color:** No race-related questions are legal.

10) **Religion:** If Saturday or Sunday is a required work day, you may ask candidates if they will have a problem working on those days.

11) **Sex:** You may ask if a candidate has ever worked under another name. Be sure not to make gender-related assumptions about job capabilities.

**How to Deal with Information that is Volunteered**

Despite your careful preparation and question selection, some candidates will volunteer information that you would prefer not to know. The best way to handle this situation is not to pursue it or to make note of it. You can't erase the information from your memory, but you can eliminate it as a discussion point and selection factor.

**Consistency Equals Fairness**

Carefully planned questions and a structured interview process that is the same for all candidates will ensure equal treatment of all who apply. Keep the focus on what the job requires and how each candidate has performed in the past.
Providing Relocation Assistance

Chambers generally acknowledge the extraordinary costs of moving an executive from one geographic area to another by providing a number of special forms of assistance. They may include:

- *Moving Expenses*
- *House-Hunting Expenses*
- *House-Selling Expenses*
- *Mortgage Assistance*
- *Closing Costs*
- *Temporary Living Expenses*
- *Incidental Expenses*
- *Travel*
- *Tax Assistance (relating to moving reimbursements)*

*The chamber does not necessarily pay each of the costs mentioned above. It does try to design a moving package that best fits the new executive’s needs.*

Developing an Employment Agreement

Chambers often find the drafting of an executive employment agreement one of their most difficult assignments. The document itself is not difficult to write. It contains certain standard provisions and the major terms must be detailed, clear and unambiguous. It’s that basic. The major problem is in drafting the agreement. It involves the negotiation of terms between the chamber executive and the chamber Board of Directors, Executive Committee or other groups charged with representing the organization’s interest. Not all chambers utilize former employment agreements. Many simply outline the employment package at starting date.

Items Included in Executive Employment Agreements

1. Names of parties to agreement
2. Terms of employment and compensation
3. Extension
4. Working facilities
5. Termination and dismissal
6. Deferred compensation
7. Disability
8. Restrictive covenants
9. Employee as consultant
10. Default
11. Total disability defined
12. Expense reimbursement
13. Vacations
14. Health and accident insurance
15. Life Insurance
16. Personnel hiring
17. Automobile/Allowance/Mileage
18. Bonus provisions
19. Training/Institute, etc.